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January 23, 2009

Hon. James M Peck  
 One Bowling Green  
 New York, New York 10004-1408

Re: Lehman Brothers Holding Inc.  
 Case No. 08-13555-JMP  
 Our File No. B-DCFTEX.08.06896

Dear Judge Peck:

On behalf of our client, DCFS USA LLC subservicer for DCFS Trust, a Motion for Relief from the Automatic Stay was filed and is returnable January 28, 2009.

This letter is to inform you that this matter has been settled by Stipulation. The proposed Stipulation will be forwarded to the Court under separate cover upon its completion.

I thank the Court for its kind attention in this matter. Should the Court have any questions or require anything further, please do not hesitate to contact our office.

Respectfully yours,

DEILY, MOONEY & GLASTETTER, LLP

/s/ Martin A. Mooney  
 Martin A. Mooney

MAM/jlr

cc: Jacqueline Marcus, Esq., Harvey R. Miller, Esq. and  
 Shai Waisman, Esq.